

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK, NATIONAL ASSOCIATION, in its capacity  
as Trustee, JOSHUA N. TERRY, AND ACIS CAPITAL  
MANAGEMENT, LP,

*Plaintiffs,*

v.

No. \_\_\_\_\_

THE CHARITABLE DONOR ADVISED FUND, L.P.,  
AND CLO HOLDCO LTD.,

*Defendants.*

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff U.S. Bank National Association, as indenture trustee, a nongovernmental corporate party, by and through its attorneys, respectfully states that it is a wholly owned subsidiary of U.S. Bancorp.

Dated: December 24, 2021  
New York, New York

Respectfully submitted,

**SEWARD & KISSEL LLP**

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Association, in its capacity as Trustee*